

ASSIGNMENTS IN THE GOLD INDUSTRY

The staff of Micon International is thoroughly familiar with the gold mining industry, worldwide, in all phases of development from exploration through production to closure. The group is especially experienced in gold property valuation and evaluation. The following are representative projects carried out by Micon professionals:

Aird & Berlis, Barristers and Solicitors, Gold Mine, Canada: Technical assistance in litigation regarding a gold mining operation.

Andina Minerals, Andina Minerals Project, Chile: Review several properties/exploration prospects and prepare NI 43-101 compliant Technical Reports.

Bactech Environment, Tonkin Springs Project, United States: Prepare pre-feasibility study for the Tonkin Springs property. Due diligence and Technical Report in support of prospectus.

Bank of America and National Australia Bank, Colomac Mine, Northwest Territories: Monitoring of Neptune Resources' construction and start-up to completion.

Barrick Gold, Pascua Project, Chile: Overview of the project's process and equipment selection. Managed laboratory test program for refractory gold ore leading to process selection and flowsheet development. Evaluation of potential sources of lime.

Barrick Gold, Bulyanhulu Project, Tanzania: Review of the Bulyanhulu gold property. Assistance provided in the compilation of a mine development plan.

Black Swan Gold Mines, Mineral Properties, Brazil: Independent review of the mineral properties of Sul América Mineração Ltda. and associated companies for acquisition purposes.

BMO Nesbitt Burns. Due diligence, including:

- Santa Elina Project, Brazil: Due diligence review for potential purchase.
- Apollo Project, Canada: Due diligence review for potential financing.
- Liba Project, China: Due diligence review and general advice.
- Moto Mines, DRC Congo: Technical review of an exploration project.
- El Salvador: Technical due diligence of a pre-feasibility study.

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Boliden Limited, Åkerberg Mine, Sweden: Review of resource/reserve determination procedures and the reconciliation to mill production.

Bolivar Goldfields, Tomi Project, Venezuela: Owner's representative in completing the final feasibility study. Provide ongoing technical assistance in preparing the project development plan, mine operating plans, milling plant assessment and production reconciliation studies.

Bumigene Consulting Group, Bumigene Project, Algeria: Assist with a gold mill design.

Caledonia Mining, Filon Sur, Spain: Audit of the heap leach gold operation and pre-feasibility study for expansion. Subsequent monitoring of the project on behalf of the lending institution.

Cambior, Mineral Property, Canada: Examination and review of the operations and reserves of Resources Aiguebelle in Quebec for the purposes of acquisition.

CDE Chilean Mining Company, Fachinal Project, Chile: Letter report to the company regarding the Fachinal project. Review of the resources and reserves of the Fachinal gold and silver project.

Chase Manhattan Bank, Cerro Vanguardia Project, Argentina: Review of the feasibility study and subsequent monitoring through construction and performance testing.

Coeur d'Alene Mines, Fachinal Project, Chile: Technical assistance with exploration and development planning.

Coeur Alaska Inc, Kensington Project, United States: Metallurgical assistance for the development for gold operations in Alaska.

Croesus Mining, Gold Mines, Western Australia: Prepared an independent engineer's report on gold mining operations in the Kalgoorlie area, focussing on the proposed Binduli production expansion.

Crystallex International, Las Cristinas Project, Venezuela: Assist in developing documents for EPCM contract bid. Client representative in EPCM engineer's office.

DDJ Capital Management:

- Kemess Project, Canada: Review of Kemess feasibility study.
- Bjorkdal Gold Mine, Sweden: Review of the Bjorkdal gold mine.

Desert Sun Mineral Corp., Jacobina Project, Brazil: Review of the proposed Jacobina exploration program for private placement. Ongoing assistance with resource estimation.

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Diadem Resources, La Mestiza, Nicaragua: Examination of the resources and mining potential of the exploration concessions, and review of the resources, reserves and business plan for the project.

ECU Silver Mining Inc., Velardeña Mine, Mexico: Technical review of the mine, assist in identifying reserves and preparing a mining plan, in order to develop a feasibility study. Site visit and review of the metallurgical facility.

Eldorado Gold Corp., Kisladag Project, Turkey: Review of sample collection and preparation procedures. Resource estimate and subsequent update of resource estimate.

Eldorado Gold Corp., Efemcukuru Deposit, Turkey: Review of the sample preparation and assay procedures audit. Estimate the resources.

European Bank for Reconstruction and Development, Buryatzoloto Mines, Russia: Independent technical advisor for the development of the gold mines in the Buryat Republic. Acted as the company engineer for Buryatzoloto during the period of construction, monitoring and completion testing.

First Dynasty Mines Ltd., Mineral Ridge Gold Mine, United States: Due diligence review of the Mineral Ridge gold mining operation, Nevada.

First Marathon, Iamgold/AGEM Concessions, Mali and Senegal: Report on due diligence examination of Sadiola Hill, Mali and Bambaji, Senegal properties.

FMC Gold Company, El Peñon and Jerritt Canyon Projects, Chile and United States: Report on the geological resources classification for both projects.

Glimmer vs Exall Resources: Opinion on standard mineral industry practice.

Granges Inc., San Gregorio Deposit, Uruguay: Review of reserves.

Hope Brook Gold, Canada: Conducted a valuation of Hope Brook Gold Inc., in support of a fairness opinion, on behalf of the Committee of Independent Directors.

Meridian Gold, Quebrada Colorada Project, Chile: Audit of the sampling practices.

North Atlantic Resources, NAN Bjorkdal Project, Sweden: Fatal flaw review of the Bjorkdal mine and Swedish exploration holdings in support of a due diligence.

Northern Orion, Alumbrera Project, Argentina: Technical report for financing purchase of stake held by BHPB.

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Olympus Pacific, Bong Mieu and Phouc Son Projects, Vietnam: Scoping study for Bong Mieu and pre-feasibility study for Phouc Son.

Placer Dome Canada, Inc. Ontario Mines, Canada:

- Benchmarking review of the Campbell, Dome and Detour Lake mines to identify opportunities for improvement in the mining operations.
- Metallurgical assistance in Pamour mine expansion.
- Review of reserve estimation criteria.

Rosia Montana Gold Corp., Rosia Montana Project, Romania: Preparation of EPC contract documents.

Semafo Inc.:

- Semafo-Mana Project, Burkina Faso: Assistance in preparing a bankable feasibility study.
- Semafo-Kiniero Project, Guinea: Review of operations.

Silver Bear Resources Inc., Avlayakan Project, Russia: Technical report and resource audit on the Avlayakan and Kirankan gold deposits and Mayvachan and Kundumi exploration properties, Khabarovsk Krai Territory.

US Department of Justice (USDJ): Litigation support and expert witness services in connection with placer gold properties in Alaska.