

TECHNICAL SUPPORT FOR BANK AND EQUITY FINANCING

Micon International Limited is thoroughly familiar with the requirements of financial institutions and securities regulators in all of the major mining-financial jurisdictions. The company has worked for, and is known to, the international banking community and investment houses. The professionals at Micon International have particular experience in the independent review of feasibility studies, and the subsequent monitoring of construction and operation, on behalf of banks and other institutions which provide loan funds to finance mineral development. For equity financing, Micon has provided the independent technical assessment required by securities regulators and stock exchanges in Canada (under National Instrument 43-101), the United States (Securities and Exchange Commission), Australia and Europe (Competent Person reports).

ASSIGNMENTS AS INDEPENDENT ENGINEER AND FOR LENDERS

Bank of America (as lead bank): Monitoring of construction and completion tests for the Colomac gold project, Northwest Territories.

Barclays Bank and ABN Amro Bank: Review of feasibility study and subsequent monitoring for the Lisheen zinc-lead deposit, Ireland.

BNP Paribas: Monitoring development to completion of the Casa Berardi gold mine of Aurizon Mines Ltd., Quebec.

Chase Manhattan Bank (leader of a syndicate of project lenders): Review of feasibility study and subsequent monitoring for the Cerro Vanguardia gold project, Santa Cruz Province, Argentina.

Endeavour Financial/Export Development Canada: Independent review of feasibility studies for the Las Brisas project of Gold Reserve Inc., in Venezuela.

HypoVereinsbank/Unicredit as technical agent: Monitoring of construction of the Voskhod chromite project in Kazakhstan.

National Westminster Bank: Monitoring development to completion of new gold mine near Timmins, Ontario.

NM Rothschild & Sons: Independent technical audit of the Tarkwa project to support financing of the Phase I project.

Rothschild Inc.: Independent technical review of the Minas Rio iron ore mining and infrastructure development project, Brazil.

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Royal Bank of Canada, Banque Indosuez and Deutsche Bank: Review of feasibility and subsequent monitoring of the Clover Hill potash project, New Brunswick.

SBC Warburg: Technical due diligence on the El Valle gold project of Rio Narcea in Spain, for financing purposes.

Standard Bank London: Independent technical review and subsequent monitoring of the Phase I status and Phase II expansion for the Tarkwa gold heap leach project to completion.

Standard Bank London: Independent technical review of the feasibility study on Çaldağ lateritic nickel-cobalt open pit heap-leach project, Turkey.

Union Bank of Switzerland: Technical review of the Lihir gold project, Papua New Guinea, and monitoring of construction to completion on behalf of the banking syndicate.

Westpac Bank and National Bank of Australia: Monitoring of initial development of the Caribou underground base metal mine, New Brunswick.

PUBLIC OFFERINGS, PRIVATE PLACEMENTS AND OTHER FINANCINGS

Ashton Mining of Canada Inc.: Technical evaluation of mineral properties for IPO and listing on Toronto Stock Exchange for new subsidiary of Ashton Mining Limited (Australia).

Biogan International, Inc., Gaofeng mine, China: An independent technical review of the mineral resources and operational facilities prepared in support of an application for listing on the Toronto Stock Exchange.

BMO Nesbitt Burns: Review of the plans prepared by Quadra Mining Ltd. for the re-opening of the Robinson copper mine, Nevada.

Cameco Corporation: Assessment of uranium reserves for financing purposes.

First Marathon Securities Inc.: Field verification and review of exploration programs of Franc-Or Resources in French Guiana for financing purposes.

Gordon Capital Corporation: Review of major undeveloped gold property in West Africa in support of financing.

High Plains Uranium: Independent review of uranium exploration properties in Texas and Wyoming in support of the company's listing in Canada and the United States.

Hycroft Resources & Development, Inc.: Technical evaluation of reserves and operation of the Crowfoot-Lewis gold mine in Nevada to support new equipment financing.

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J.B. Were & Son: Technical support relating to the preparation of the prospectus for Lihir Gold Limited.

Lihir Gold Limited: Technical and engineering review of the Lihir gold project for IPO in Australia (Australian Stock Exchange), United States (NASDAQ) and elsewhere.

Minera Yolanda Ltda.: Technical and economic review of new nitrate mining project in Chile for Canadian financing.

Nesbitt Burns: Review of property sites and data for incorporation and IPO in Canada of Indochina Goldfields Limited.

Norilsk Nickel: Preparation of Competent Person's report in connection with the company's application for listing on the London Stock Exchange. This assignment required a review of Norilsk's operations in the Russian Federation, Australia, the United States, Finland, South Africa and Botswana.

Northern Orion Explorations Ltd., Bajo de la Alumbrera copper-gold operation, Argentina: An independent technical review of the mineral resources and reserves and operational facilities in connection with a purchase of an equity interest.

Orvana Minerals Corp.: Assessments of exploration properties in North and South America for several financings in Canada.

RBC Capital Markets: Summary review of the Piedras Verdes copper project of Cobre del Mayo SA de CV, Mexico.

RBC Capital Markets: Due diligence review of the mineral properties of NovaGold near Nome, Alaska, and Galore Creek, British Columbia.

RBC Dominion Securities Inc.: Evaluation of Lac Minerals Limited's El Indio (Chile), Bullfrog (Nevada), and Colosseum (California) gold operations for financing purposes.

Riddarhyttan Resources AB, Suurikuusikko Gold Project, Finland: Summary of the most recent resource estimation, the results of metallurgical and engineering studies, and review of the proposed exploration program and budget. The report was prepared in support of a corporate reorganization and a subsequent public offering.

Trelleborg AB: Technical review of the operations and exploration properties of Boliden AB in connection with the IPO of Boliden in Toronto.

Vengold Inc.: Technical evaluation for Vengold Inc. prospectus for financing in Canada for acquisition of shareholding in Lihir gold project.

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Wheaton River Minerals: Independent due diligence review of the Peak Gold and Alumbra properties in Australia and Argentina on behalf of Wheaton River Minerals for purpose of acquisition and in compliance with listing requirements on the Toronto Stock Exchange.